



Nurse Aide Evaluator Console

September 2024

Credentia

AGENDA

- Initial Invite and Logging In
- NAE Console
 - Availability
 - Event Offers
 - Digital NAE Kit
 - Roster
 - My Account
 - Resources
- Digital Onboarding Written & Skills Exam
- Skills Exam Digital Scoring
- Written Exam Digital Scoring
- Event Completion and Invoices



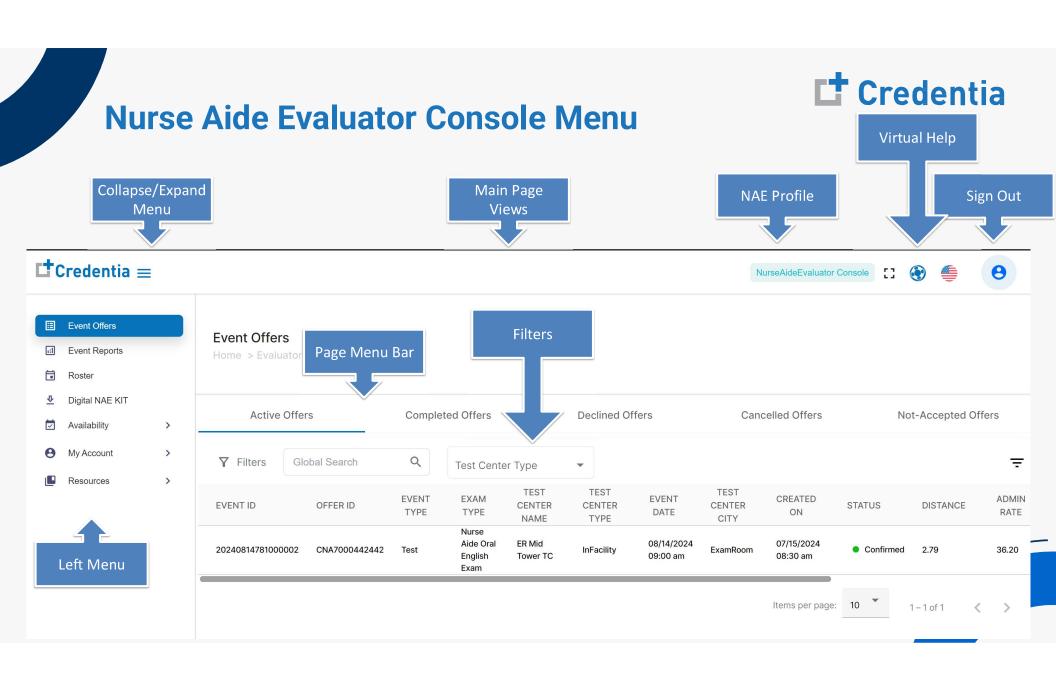
Logging into Credentia

Initial Invite:

- Check your @getcredentia.com email for an invitation from <u>do-not-reply@credentia.com</u>
- Follow the link to set up your password and create your account.
 - The password should have a minimum of 14 characters, a special character, a number, a lowercase letter, and an uppercase letter.
- Save the link https://cna365.examroom.ai/ as a favorite or bookmark it for future access.

Difficulty logging in?

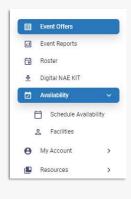
- If you forget your password, click on <u>Forgot Password?</u>, enter your @getcredential.com email ID and click on <u>Submit</u>.
- Check your email for the Access Code, enter it on the Credentia page, then create a new password and login.

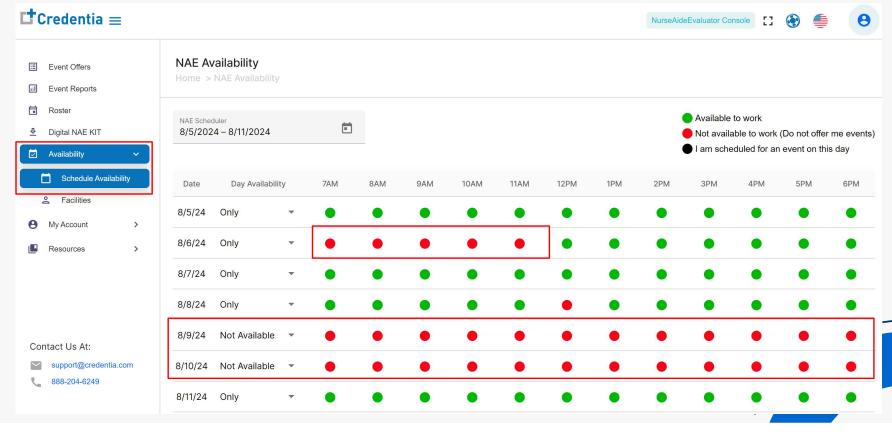




Availability: Schedule Availability

Click on **Availability** on the left menu, then **Schedule Availability**, to add your availability / non availability to test. You can select the date(s) from the NAE Scheduler, then click twice on the days / hours to change the default **green** (Available) dots to **red** (Unavailable). You can also set entire days or weeks Unavailable when needed.

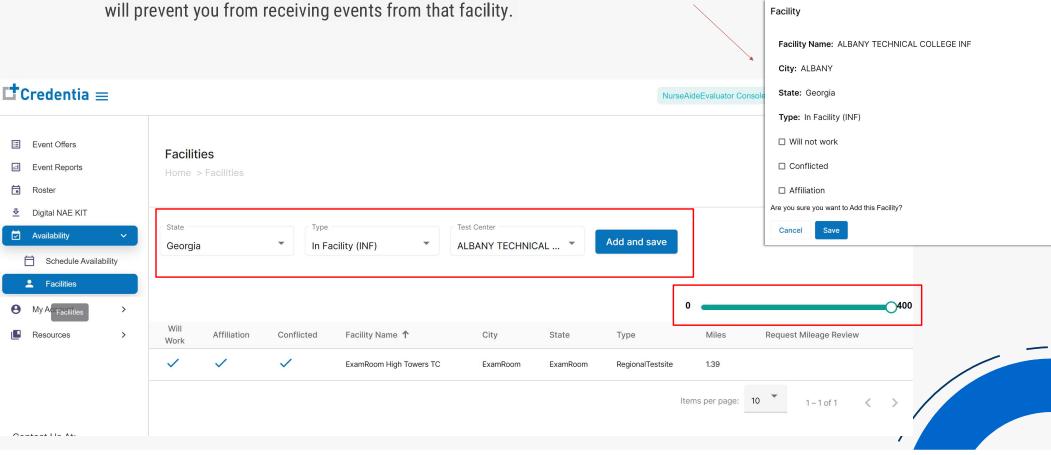






Availability: Facilities

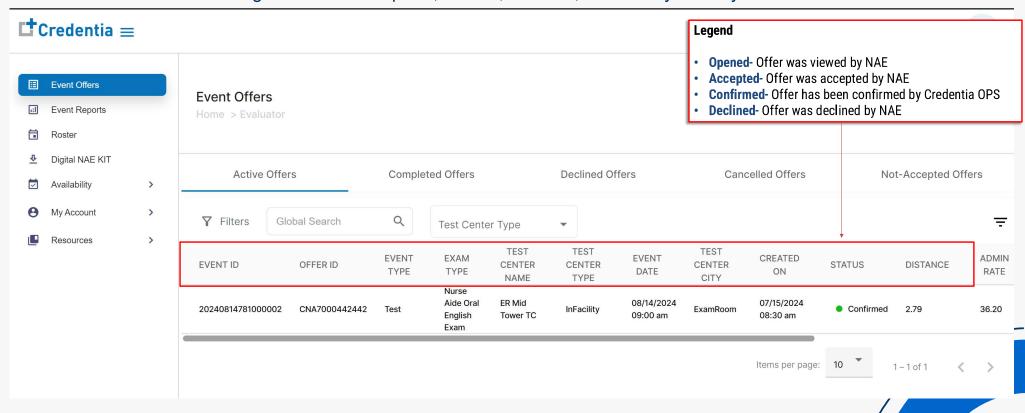
Next, under **Availability** on the left menu, click on **Facilities**, to identify the Facilities you can work with. If you have a conflict that prevents you from providing services to a specific test center, you can enter that too, this





Event Offers

- When you log in, the landing page displays Event Offers, detailing the entire list linked to you.
- You can check date, facility and exam type here.
- You can also navigate to Event Reports, Roster, NAE Kit, Availability and My Account





Accepting / Declining an Event Offer

Event Offer

Based on your current schedule availability and facility selections, Credentia has an event offer for your review and the details for this event are listed below.

,			
Event Id	: 20240814781000002	Estimated Pay Break	
Offer Id	: CNA7000442442	Up	
Event Type	: Nurse Aide Oral English Exam	Milage Rate	: \$1.74
Date	: 2024-08-14	Testing Rate	: \$73.30
Time	: 09:00:00	Admin Rate	: \$36.20
Test Center	: ER Mid Tower TC	Total Estimated Payable	: \$111.24
Distance	: 2.79		
Candidates	:		
Test Center Type	: InFacility		
Test Center	: 1025 Greenwood		
Address	Boulevard Suite 401. Lake Mary, Florida 32746.,		
	Mary, Florida 527-40.,		

- While in Event Offers console, navigate to the extreme right, click on

 View to open and see the details.
- Event details include an estimated pay break up for the event, location of event, the distance from your home to the center, date of event.
- Scroll to the bottom to Accept or Decline the event.
- Note: The event offer will also be sent to your @getcredentia.com email, and you can Accept/Decline the event there as well.



: ExamRoom

: ExamRoom

City

State

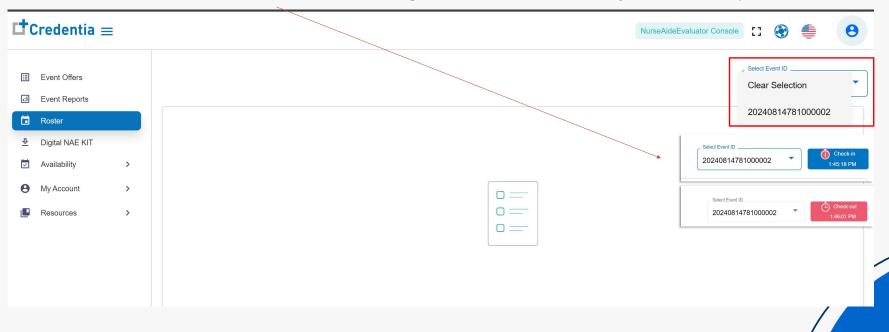




Roster

You can view candidates assigned to an event, within seven days leading up to the exam day.

- On the day of the exam, from the left menu, click on Roster to see the candidates for your event.
- On the extreme right side of the screen, select the Event ID from drop-down menu. Only your Events will be visible to you.
- Click on the blue **Check in** button to register the start time of your invoice period for the exam.



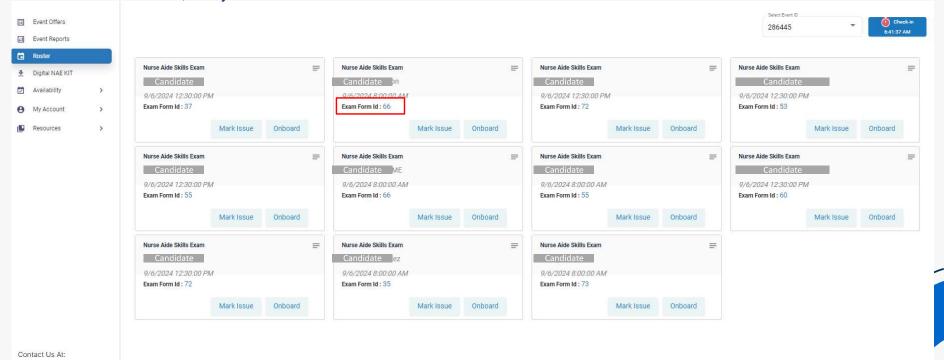


Roster: Candidate Tiles

Once checked in, all candidates for that event will show up in a tiled format. In each Candidate tile, you can see :

- Name of Exam
- Candidate Name
- Date and time of exam
- Exam Form (if Skills Exam)
- Appointment ID (if Written Exam)
- · Accommodation, if any

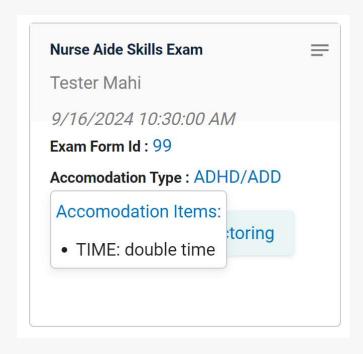
NOTE: The skills cards assigned to each candidate are indicated by Exam Form ID, so you can pair candidates accordingly.





Roster: Candidate Tiles

If there is an Accomodation requested, you can click on it to see the details of the request. For example, in the screenshot below, the candidate has requested double time for the skill exam.





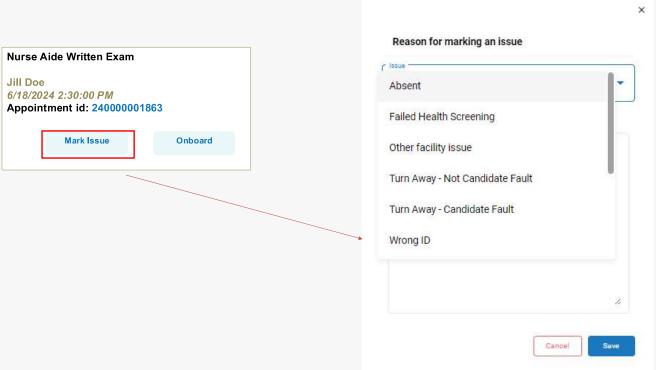
Roster: Mark Issue

If a candidate cannot take the exam or cannot be allowed to take the exam, click on **Mark Issue** to notate why.

A pop-up window with drop-down menu will be displayed.

From the drop-down menu, select the reason they cannot be onboarded, write in the Comments field any

additional details, and Save.



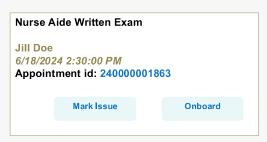


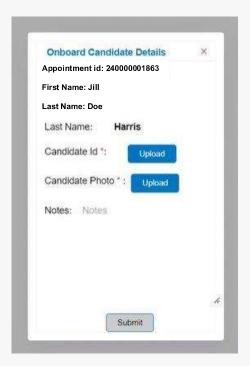
Roster: Onboarding Candidates

- Click Onboard, that will launch a pop-up window with the prompt to capture the candidate details.
- Click the first **Upload** button, and when the camera gets activated, take a photograph of the candidate's valid photo ID.
- Next, click the second **Upload** button to take a photograph of the candidate.
- · You can Retake the photographs if needed.
- In the Note Section, make a note of the type of 2nd ID. (remember not to photograph the Social Security Number Card)
- Finally, click Submit.

Candidate Tile:

- Exam Name
- Candidate name
- Accommodations if any
- Date and time of exam
- Appointment ID
- Mark Issue
- Onboard





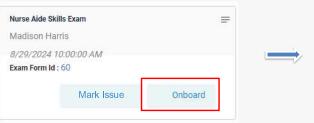


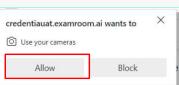
Roster: Onboarding Candidates contd.

- Click on Onboard
- Click on Allow (camera)
- Click on **Upload** (Candidate ID)
- Click on Take Picture

- Click on **Upload** (Candidate Photo)
- Type in **Notes**
- · Click on Submit

Start the next Candidate's Onboarding



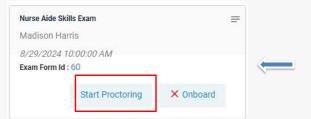










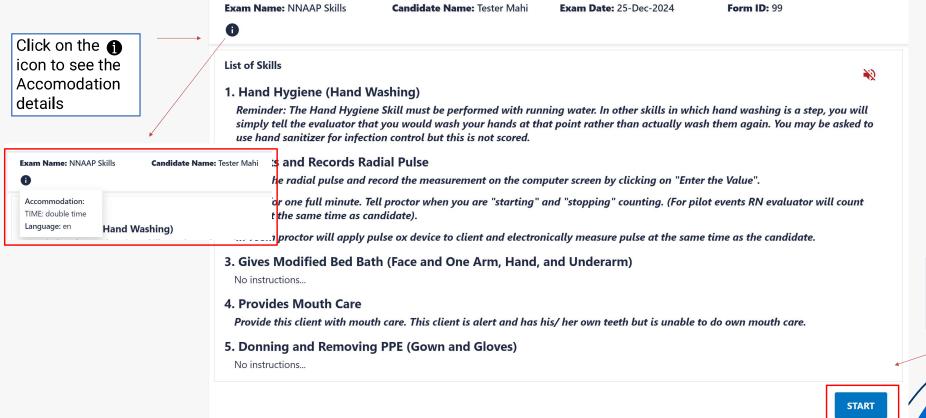




Digitally Scoring Exams

The Start Proctoring button will take you to the Skills test page, with the list of Skills that correspond with the skills card.

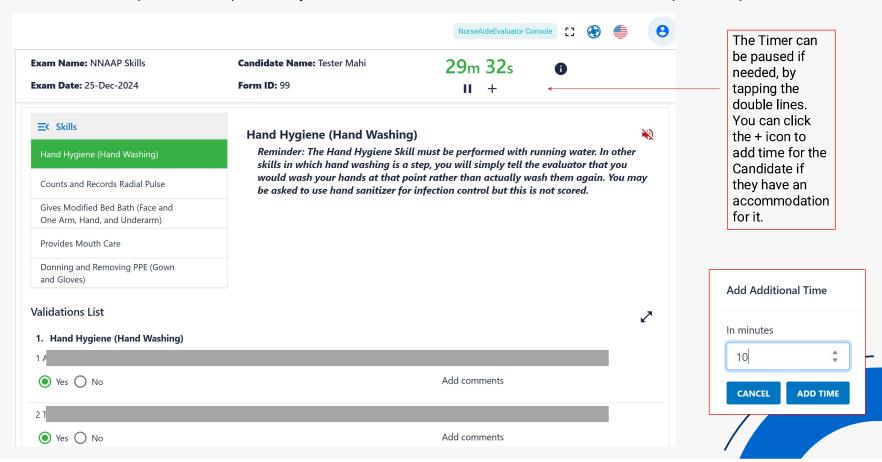
- · You can use the volume icon on the top right to have the questions read out loud.
- Each subsequent skill page has the same volume icon with a read aloud option.



Click Start Test to begin.

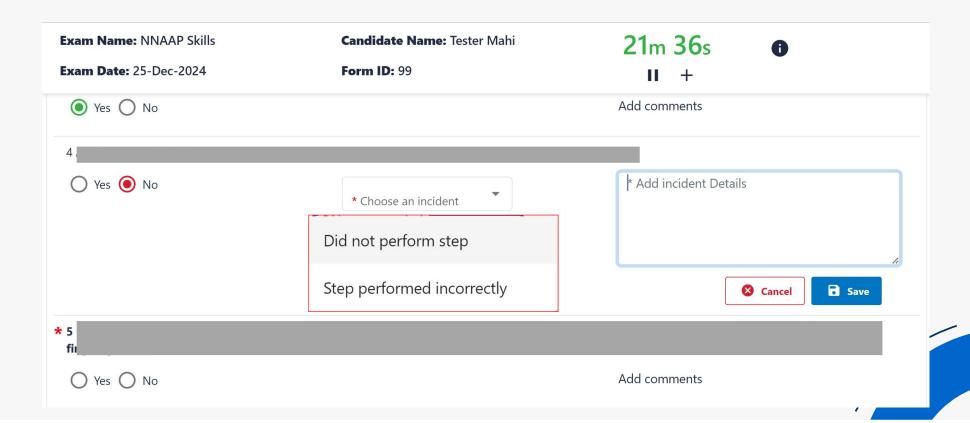


The 1st skill will populate on the screen, listing the different steps of the skill on the page. Select **Yes** or **No** for each step. For the steps where you've selected **Yes**, no additional information or steps are required.





If you select **NO-** you **must** select incident type and make a note. You can come back later and finish the note if more details are needed, with more time.

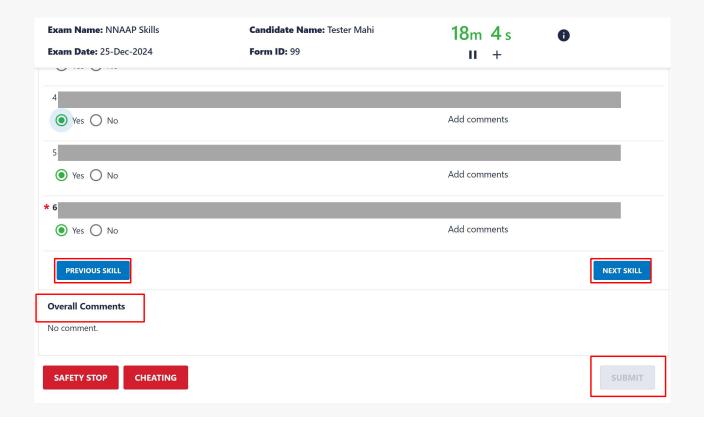




The critical steps have an asterisk*. Once you have scored a skill, select **Next Skill** to continue. You can navigate from Skill to Skill by clicking on the buttons Previous Skill or Next Skill.

At the bottom of the screen, there is a text box for comments, if any, for the overall candidate's exam.

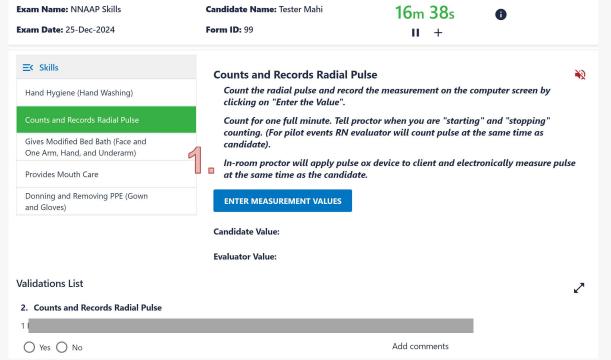
The Submit button will remain greyed out until the last Skill is scored.





Measurement Value

Digitally Scoring Exams Contd.



Please Enter Measurement Values

*You must document the measurement unit, lb or kg

Candidate Result:

Enter the value

Submit

*Please verify the candidate entered the correct value.

Candidate Result:

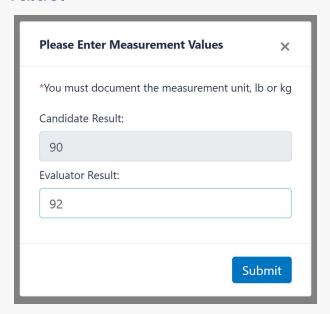
90

I consent that the above candidate value is correct, I agree to sign.

For measurement skills, click on **Enter Measurement Values**. The candidate enters their value first and clicks **Submit**. After that, to validate and acknowledge their input, they need to add a check mark and sign for it. At this time, the Candidate will not be able to see anything except the text field as seen in the image.



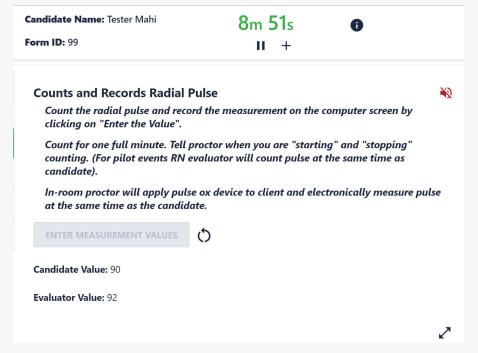
- After the candidate signs for their measurement value, they hand the tablet back to the NAE.
- The NAE enters their value and clicks Submit.
- The digital timer should be paused during the measurement capture and can be resumed after the NAE adds their value.





Retaking the measurement values

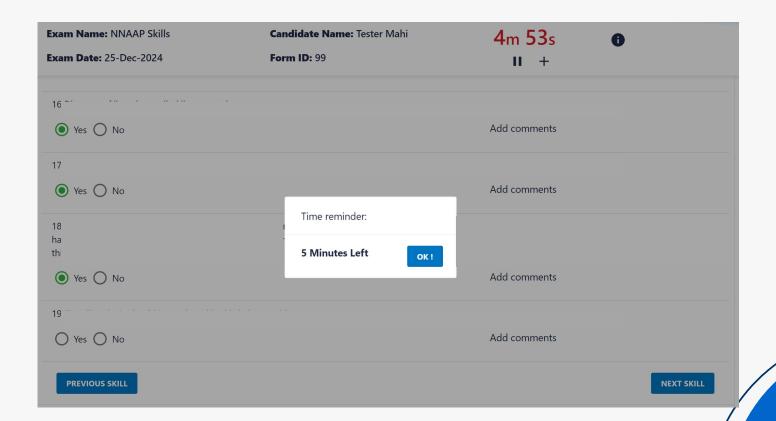
On the Skills page, you'll now see the two values entered by the Candidate and you. If the situation warrantees a re measurement for the candidate as well as you, you can click on the or refresh icon. You'll get a pop up to confirm you want to re capture the Measurement Value. Click yes, to start the process again for the Candidate and you.







When 5 minutes are left for the exam, you'll get a notification so you can alert the Candidate as well.

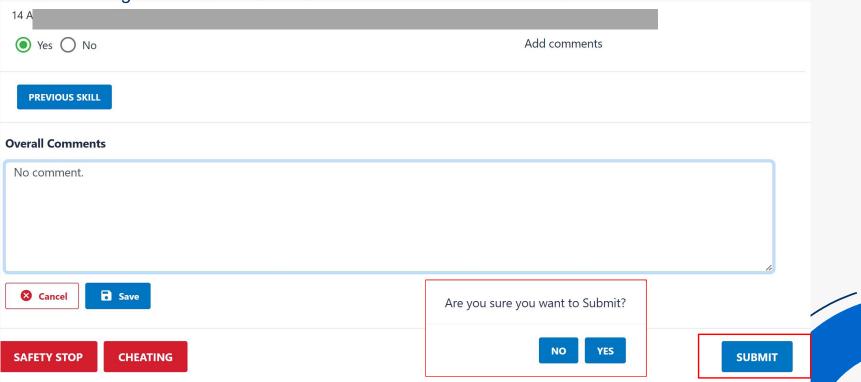




After completing all the Skills scoring, click Submit to enter the score for the candidate.

NOTE:

Once you click Submit you have effectively submitted the score for the candidate and CANNOT change the Yes / No choices for the for the steps. You may, update the notes and comments even after Submitting. You CAN however go back and edit the notes.



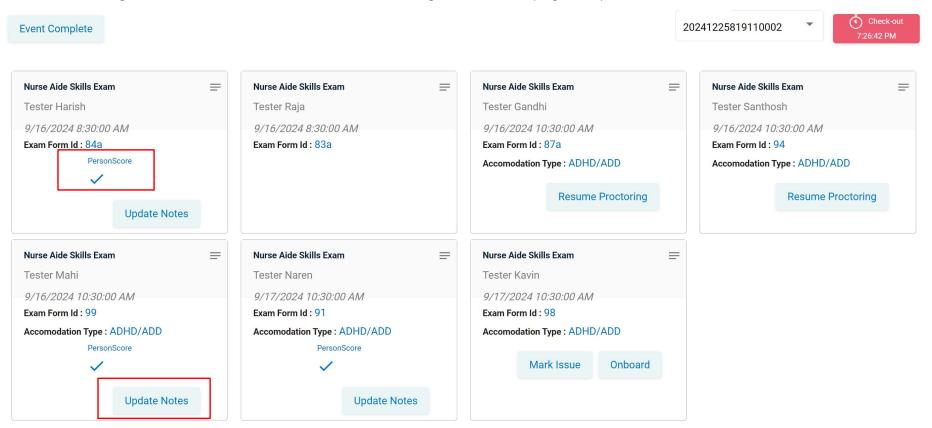


Updating Notes

After submitting a skills exam, you'll see a blue check mark and Person Score on the Candidate Tile.

To update notes, click **Update Notes** on the candidate tile in the Roster.

Click through each skill and select next skill to be brought to the next page to update notes.





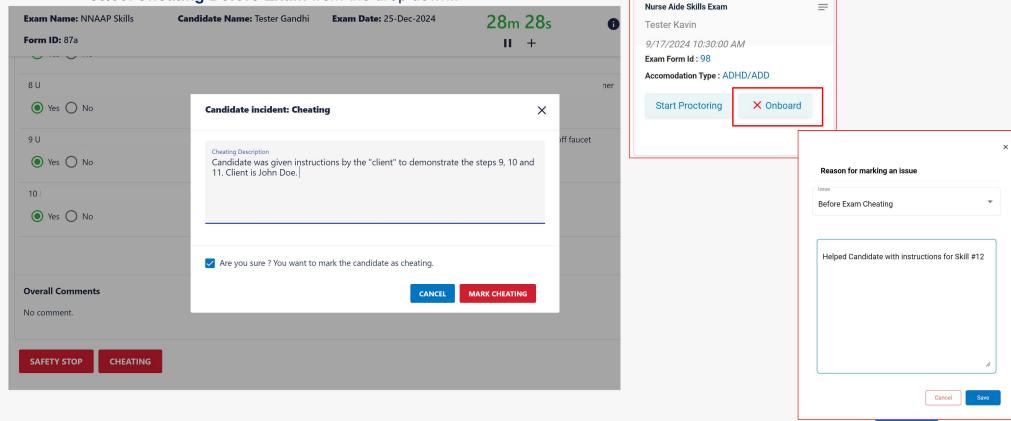
Cheating Instance

If a candidate is caught cheating, click on the button **Cheating** at the bottom of the screen.

· Write the description of the incident. Select the check mark and click Mark Cheating.

• If the candidate's partner is suspected of cheating as well, undo the Onboarding on the Roster page, select Mark Issue and

select Cheating Before Exam from the drop down..

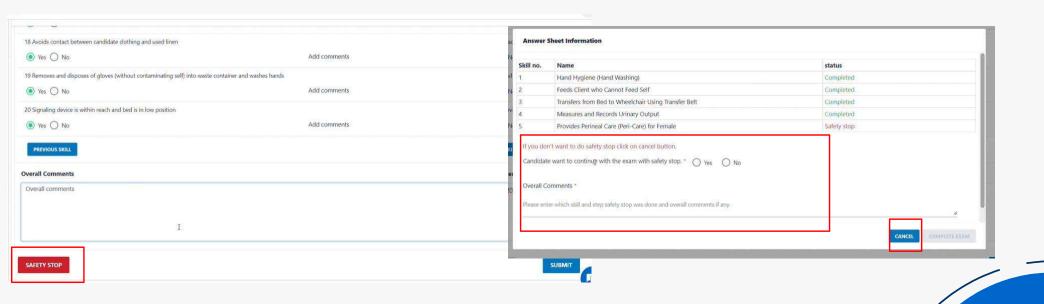




Safety Stop

To initiate a safety stop, press the **Safety Stop** button at the bottom left of the screen.

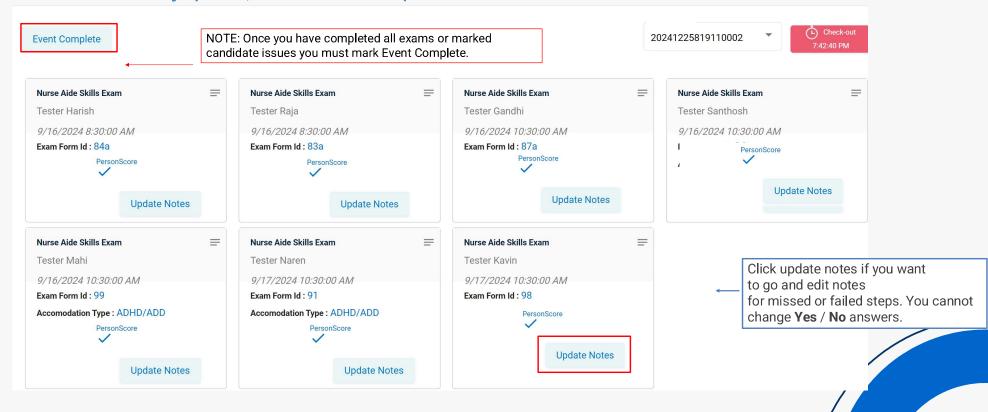
- Once safety stop is initiated, comment which step of the skill, and why safety stop was called, along with remedy.
- Annotate whether the candidate wants to continue with exam.





After the successful submissions of the candidates' exams, click on Update Notes to fill in any additional notes/comments for all the candidates.

Mark any candidate issues (absent, turned away etc.) after the event is complete, not at the beginning. **After all necessary updates, click on Event Complete.**

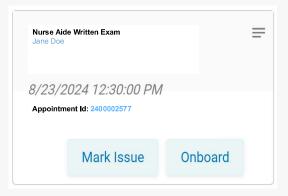


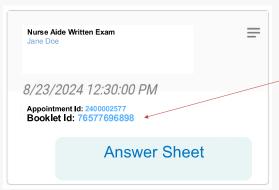


Once the digital onboarding is complete, the candidate tile will change to Answer Sheet. Post onboarding, the Booklet ID assigned to the candidate will populate on the tile. Hand the booklet to the candidate, so they can fill out the Name, Date and Signature Next, read the exam verbatim to the candidates, begin the timer. (If you have an oral exam candidate, they must click Begin Exam on their screen along with your timer - see oral exam manual).

When all candidates are onboarded and given their respective correct booklets, begin the timer.

Collect the Answer Sheet from the candidates after the exam is complete.





Booklet id – visible only after onboarding.
Please ensure you select the right the Booklet ID from the stack before handing over to the candidate.



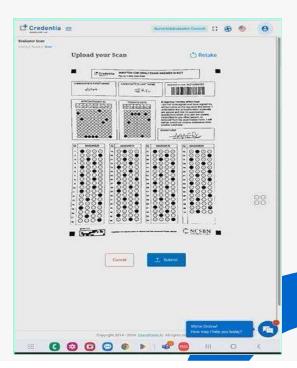
Uploading Answer Sheets

- Click on Answer Sheet to pull up your camera.
- Place the answer sheet on a dark background and capture the image of the sheet. Avoid glares and shadows.
- Drag the blue handles to make sure the **entire sheet** including the four squares in the corners is captured in the image.
- You can Retake the picture if you're not satisfied, or if the image is not accepted.
- Once done, click **Upload.** This will bring you back to your **Roster** dashboard for the next Answer Sheet upload.

If unable to take a picture, you can scan the answer sheets, save them as pdfs on your laptop and use the Upload button to upload the answer sheets for the candidates.





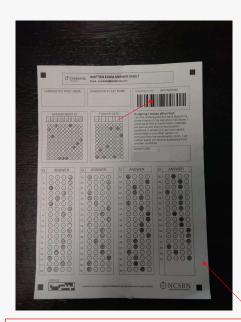




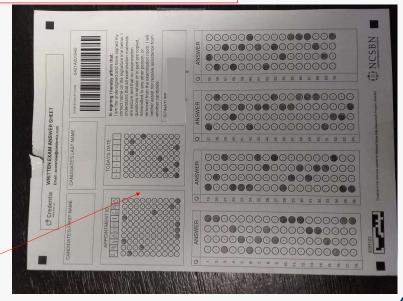
Guidelines for uploading Answer Sheets:

- · Place the answer sheet on a dark background.
- Avoid excess space around the answer sheet, or partial image of the Answer Sheet corners.
- The answers should be completely bubbled in by the Candidates.
- Drag the blue handles to crop out the extra space outside the 4 corners highlighted in dark squares.
- Avoid shadows and/or glares on the image.
- The image should be portrait (vertical), not landscape (horizontal).

Use the blue handles to crop out the extra space outside the page



Avoid Shadows and/or glares on the image The image should be portrait, not landscape Answers should be completely bubbled in





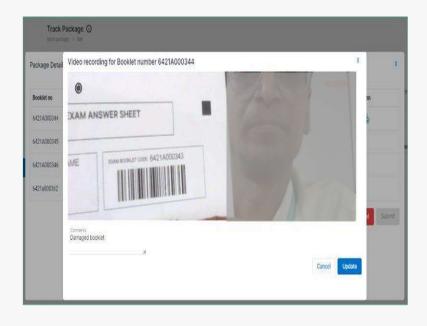
Shredding the Booklets

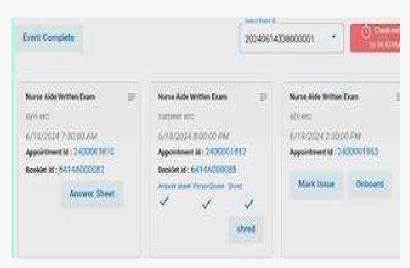
On the Roster page, click on the Shred button on the respective candidate tile, a camera will pop-up on the screen. (MAKE SURE YOU ARE ON THE RIGHT CANDIDATE TILE).

Wait until the Recording starts on the camera stream.

Hold the Answer Sheet so that booklet ID is clearly visible. Hold it for 3-4 seconds- You can also type in the booklet ID. Shred the entire booklet, recording the entire process. Separate the pages if the shredder is small, making sure each page is shredded.

If by mistake, a single sheet is not shredded, you can come to the Roster page and continue the process.





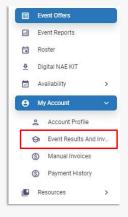


My Account Menu

Under My Account, there are four sub menus:

- Account Profile has your personal account details
- Event Results and Invoices allows you to see current and past invoices and all the notes for those events.
- Manual Invoices helps you raise a manual invoice, which may not be tied to an event.
- Payment History shows you the different payments received from Credentia for past invoices raised.

After clicking on Event Complete on the Roster, go to Event Results and Invoices





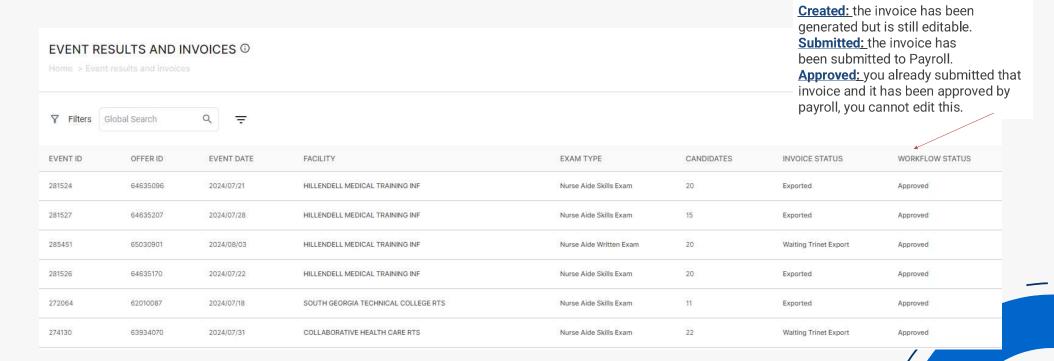


Workflow status legend:

My Account: Event Results and Invoices

This page contains the invoices and reports of all events that you have closed by clicking on Event Complete on the Roster page.

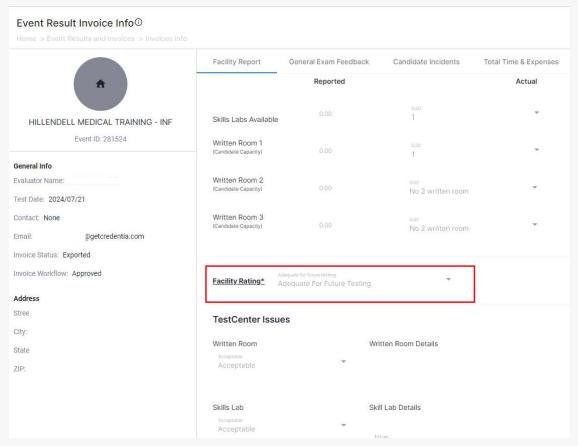
Note: Event Complete must be done within 24 hours of an event day.





Click on the Event ID for the event you just completed, to fill in the details.

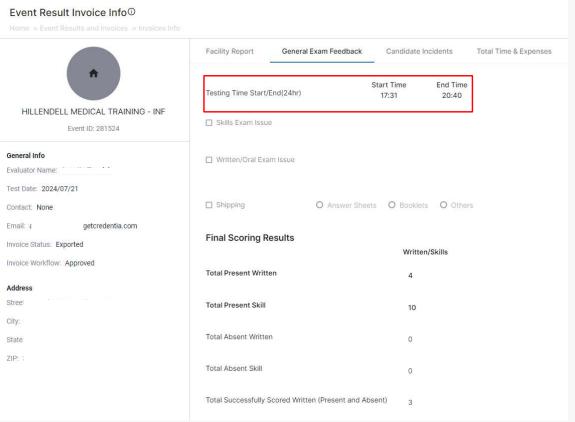
• The first tab is Facility Report. Facility Rating is a mandatory field, all other fields are discretionary.





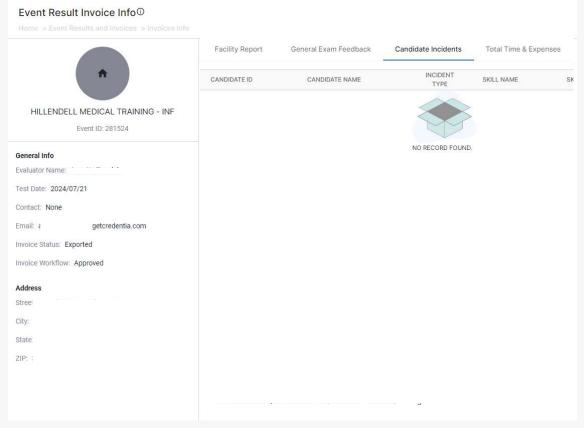
The 2nd tab is General Exam Feedback. **Start Time** is auto generated time when you **Check In** at the start of the day, **End Time** is when you click on **Event Complete**.

You can add notations about the exam experience and issues if any, here.



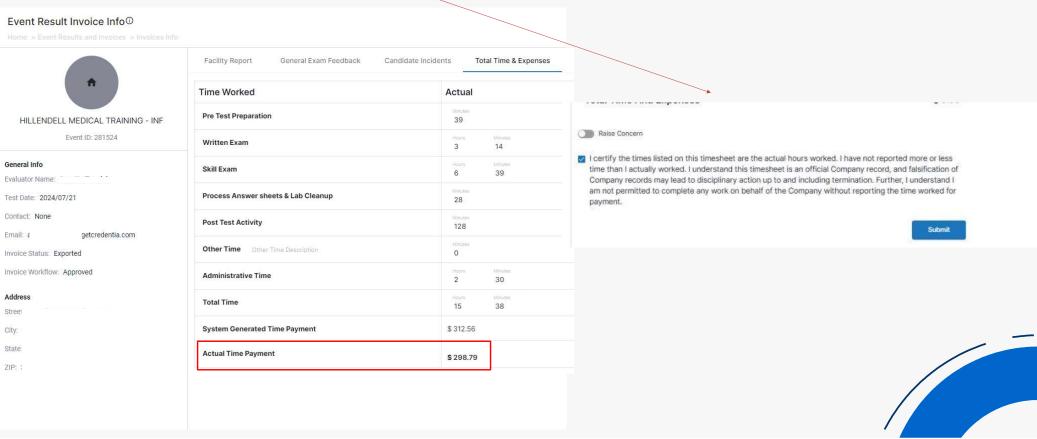


The 3rd tab is Candidate Incidents, where you can update notes on any incidents raised. These include Preexam incidents - Absent, Wrong ID, Turn Away Candidate Fault, Facility Issue and Wrong ID, Cheating & Turned Away Not candidate Fault and exam incidents - Cheating and Safety Stop.



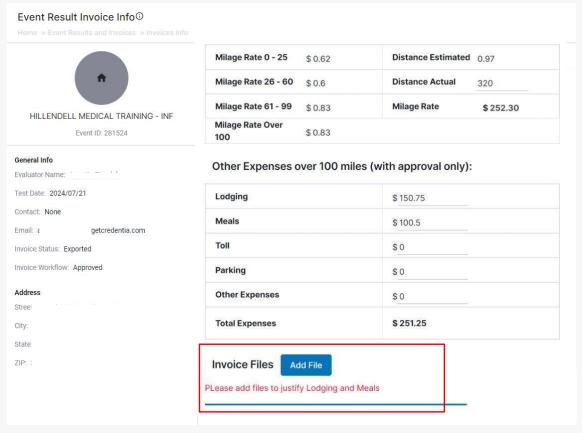


The 4th tab is Total Time & Expenses. The console will factor in the number of candidates for the event, the distance from the center to your home on record, and admin time in calculating the payout amount. If all information is accurate, you can check the box at the bottom of the screen and click **Submit**. This invoice will now be in **Submitted** status and is sent to Payroll for review.





To manually enter numbers or edit hours, etc., click on **Raise Concern**. This makes the fields editable, and you can enter expenses, distance travelled, etc. If there are lodging and meals expenses, a prompt will be shown to add receipts or supporting documents.

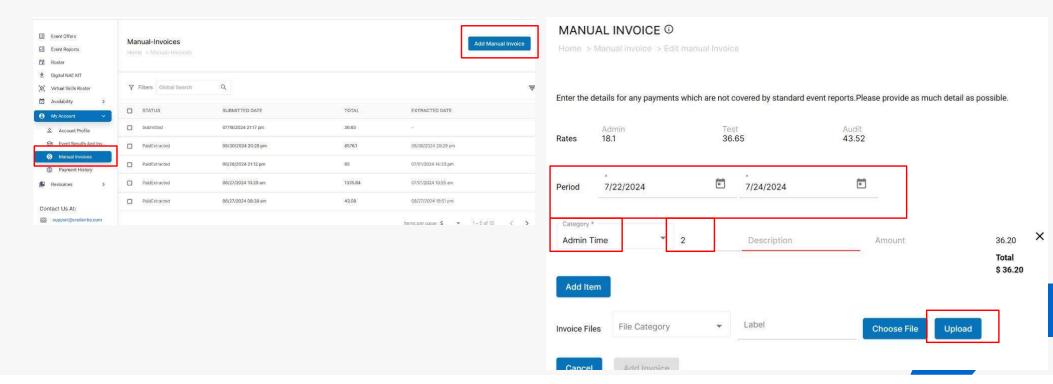




My Account: Manual Invoices

You may also create a manual invoice, which will not be tied to an event.

- · Click on Add Manual Invoice on the top right of the screen.
- Select the dates for the expenses, select from the drop-down menu of Categories that include Facility Audit, Events without Event Report, Admin Time, etc. and add the hour(s) spent on that category. The system will automatically calculate the total amount based on the rate scale shown on top of the page.
- · Add supporting documents or receipts, then Submit the invoice.





Thank you

Credentia Omni-Channel Support:



Support@credentia.com



888-204-6249 (24x7)



On the Credentia website

